Data Warehousing

Databases

- Databases are developed on the IDEA that DATA is one of the critical materials of the Information Age
- Information, which is created by data, becomes the bases for decision making

Decision Support Systems

Created to facilitate the decision making process

- So much information that it is difficult to extract it all from a traditional database
- Need for a more comprehensive data storage facility
 - Data Warehouse

Decision Support Systems

- Extract Information from data to use as the basis for decision making
- Used at all levels of the Organization
- Tailored to specific business areas
- Interactive
- Ad Hoc queries to retrieve and display information
- $\hfill\square$ Combines historical operation data with business activities

4 Components of DSS

- Data Store The DSS Database
 - Business Data
 - Business Model Data
 - Internal and External Data
- Data Extraction and Filtering
- Extract and validate data from the operational database and the external data sources

4 Components of DSS

End-User Query Tool

- Create Queries that access either the Operational or the DSS database
- End User Presentation Tools
 - Organize and Present the Data

Differences with DSS

- Operational databases
 - Stored in Normalized Relational Database
 - Support transactions that represent daily operations (Not Query Friendly)
- 3 Main Differences
 - Time Span
 - Granularity
 - Dimensionality

Time Span

Operational databases

- 🗖 Real Time
- Current Transactions
- Short Time Frame
 Specific Data Facts
- DSS
 - Historic
 -
 - Long Time Frame (Months/Quarters/Years)
 Patterns

Granularity

- Operational databases
 - Specific Transactions that occur at a given time
- DSS
 - Shown at different levels of aggregation
 - Different Summary Levels
 - Decompose (drill down)
 - Summarize (roll up)

Dimensionality

- Most distinguishing characteristic of DSS databases
- Operational
 - Represents atomic transactions
- DSS
 - Data is related in Many ways
 - Develop the larger picture
 - Multi-dimensional view of data

DSS Database Requirements

DSS Database Scheme

- Support Complex and Non-Normalized data
 - Summarized and Aggregate data
 - Multiple Relationships
 - Queries must extract multi-dimensional time slices
 - Redundant Data

DSS Database Requirements

Data Extraction and Filtering

- DSS databases are created mainly by extracting data from operational databases combined with data imported from external source
 - Need for advanced data extraction & filtering tools
 - Allow batch / scheduled data extraction
 - Support different types of data sources
 - Check for inconsistent data / data validation rules
 - Support advanced data integration / data formatting conflicts

DSS Database Requirements

End User Analytical Interface

- Must support advanced data modeling and data presentation tools
- Data analysis tools
- Query generation
- Must Allow the User to Navigate through the DSS

Size Requirements

- VERY Large Terabytes
- Advanced Hardware (Multiple processors, multiple disk arrays,
 - etc.)

Data Warehousing Concepts

- DSS friendly data repository for the DSS is the DATA WAREHOUSE
- A data warehouse is a relational database that is designed for query and analysis rather than for transaction processing.
- It usually contains historical data derived from transaction data,
- □ but it can include data from other sources.

Data Warehousing Concepts

- It separates analysis workload from transaction workload and enables an organization to consolidate data from several sources.
- In addition to a relational database, a data warehouse environment includes

Data Warehousing Concepts

- an extraction, transportation, transformation, and loading (ETL) solution,
- $\hfill\square$ an online analytical processing (OLAP) engine,
- client analysis tools, and other applications that manage the process of gathering data and delivering it to business users.

Data Warehousing Concepts

- A common way of introducing data warehousing is to refer to the characteristics of a data warehouse as follows
- Subject Oriented
- Integrated
- Nonvolatile
- Time Variant

Subject Oriented

- Data warehouses are designed to help you analyze data.
- For example, to learn more about your company's sales data,
- you can build a warehouse that concentrates on sales.

Subject Oriented

- $\hfill\square$ Using this warehouse, you can answer questions like
- "Who was our best customer for this item last year?"
- This ability to define a data warehouse by subject matter, sales in this case, makes the data warehouse subject oriented.

Integrated

- Integration is closely related to subject orientation.
- Data warehouses must put data from disparate sources into a consistent format.
- They must resolve such problems as naming conflicts and inconsistencies among units of measure.
- When they achieve this, they are said to be integrated.

Nonvolatile

- Nonvolatile means that, once entered into the warehouse, data should not change.
- This is logical because the purpose of a warehouse is to enable you to analyze what has occurred.

Time Variant

- □ In order to discover trends in business,
- analysts need large amounts of data.
- This is very much in contrast to online transaction processing (OLTP) systems,
- □ where performance requirements demand that historical data be moved to an archive.
- □ A data warehouse's focus on change over time is what is meant by the term time variant.

Data Warehouse Architectures

- □ Three common architectures are:
- Data Warehouse Architecture (Basic)
- Data Warehouse Architecture (with a Staging Area)
- Data Warehouse Architecture (with a Staging Area and Data Marts)

Data Warehouse Architecture (Basic)

- □ Figure below shows a simple architecture for a data warehouse.
- End users directly access data derived from several source systems through the data warehouse.



Data Warehouse Architecture (Basic) In Figure above, the metadata and raw data of a traditional OLTP system is present, as is an additional type of data, summary data. Summaries are very valuable in data warehouses because they pre-compute long operations in advance. For example, a typical data warehouse query is to retrieve something like August sales. A summary in Oracle is called a materialized view

with a Staging Area

- In basic architecture, you need to clean and process your operational data before putting it into the warehouse.
- You can do this programmatically, although most data warehouses use a staging area instead.
- A staging area simplifies building summaries and general warehouse management.
- □ Figure below illustrates this typical architecture.



with a Staging Area and Data Marts

- Although the architecture in Figure above is quite common,
- you may want to customize your warehouse's architecture for different groups within your organization.
- You can do this by adding data marts,

with a Staging Area and Data Marts

- which are systems designed for a particular line of business.
- Figure below illustrates an example where purchasing, sales, and inventories are separated.
- In this example, a financial analyst might want to analyze historical data for purchases and sales.





Logical Versus Physical Design in Data Warehouses

- The logical design is more conceptual and abstract than the physical design.
- In the logical design, you look at the logical relationships among the objects.
- In the physical design, you look at the most effective way of storing and retrieving the objects

Logical Versus Physical Design in Data Warehouses

- as well as handling them from a transportation and backup/recovery perspective.
- Orient your design toward the needs of the end users.
- End users typically want to perform analysis and look at aggregated data,
- $\hfill\square$ rather than at individual transactions.

Logical Versus Physical Design in Data Warehouses

- However, end users might not know what they need until they see it.
- In addition, a well-planned design allows for growth and changes as the needs of users change and evolve.
- By beginning with the logical design, you focus on the information requirements and save the implementation details for later.

Creating a Logical Design

- □ A logical design is conceptual and abstract.
- You do not deal with the physical implementation details yet.
- You deal only with defining the types of information that you need.
- One technique you can use to model your organization's logical information requirements is entity-relationship modeling.

Creating a Logical Design

- Entity-relationship modeling involves identifying the things of importance (entities),
- the properties of these things (attributes),
- and how they are related to one another (relationships).
- The process of logical design involves arranging data into a series of logical relationships called entities and attributes.

Creating a Logical Design

- □ An entity represents a chunk of information.
- In relational databases, an entity often maps to a table.
- An attribute is a component of an entity that helps define the uniqueness of the entity.
- In relational databases, an attribute maps to a column.

Creating a Logical Design

- To be sure that your data is consistent, you need to use unique identifiers.
- A unique identifier is something you add to tables so that you can differentiate between the same item when it appears in different places.
- □ In a physical design, this is usually a primary key.

Creating a Logical Design

- While entity-relationship diagramming has traditionally been associated with highly normalized models such as OLTP applications,
- the technique is still useful for data warehouse design in the form of dimensional modeling.
- In dimensional modeling, instead of seeking to discover atomic units of information (such as entities and attributes) and

Creating a Logical Design

- □ all of the relationships between them,
- you identify which information belongs to a central fact table and which information belongs to its associated dimension tables.
- You identify business subjects or fields of data, define relationships between business subjects, and name the attributes for each subject.

Creating a Logical Design

- Your logical design should result in
- (1) a set of entities and attributes corresponding to fact tables and dimension tables and
- (2) a model of operational data from your source into subject-oriented information in your target data warehouse schema.

Creating a Logical Design

- □ You can create the logical design using a pen and paper,
- or you can use a design tool such as Oracle
 Warehouse Builder (specifically designed to support modeling the ETL process)
- or Oracle Designer (a general purpose modeling tool).

Data Warehousing Schemas

- A schema is a collection of database objects, including tables, views, indexes, and synonyms.
- You can arrange schema objects in the schema models designed for data warehousing in a variety of ways.
- Most data warehouses use a dimensional model.

Data Warehousing Schemas

- The model of your source data and the requirements of your users help you design the data warehouse schema.
- You can sometimes get the source model from your company's enterprise data model and reverseengineer the logical data model for the data warehouse from this.

Data Warehousing Schemas

- The physical implementation of the logical data warehouse model may require some changes to adapt it to your system parameters-
- □ size of machine, number of users, storage capacity, type of network, and software

Data Warehousing Schemas

- The star schema is the simplest data warehouse schema.
- It is called a star schema because the diagram resembles a star,
- □ with points radiating from a center.
- □ The center of the star consists of one or more fact tables and the points of the star are the dimension tables, as shown in Figure below.



The star schema

- The most natural way to model a data warehouse is as a star schema,
- only one join establishes the relationship between the fact table and any one of the dimension tables.
- A star schema optimizes performance by keeping queries simple and providing fast response time.
- All the information about each level is stored in one row

Data Warehousing Objects

- Fact tables and dimension tables are the two types of objects commonly used in dimensional data warehouse schemas.
- Fact tables are the large tables in your warehouse schema that store business measurements.
- Fact tables typically contain facts and foreign keys to the dimension tables.

Data Warehousing Objects

- Fact tables represent data, usually numeric and additive, that can be analyzed and examined.
- Examples include sales, cost, and profit.
- Dimension tables, also known as lookup or reference tables, contain the relatively static data in the warehouse.

Data Warehousing Objects

- Dimension tables store the information you normally use to contain queries.
- Dimension tables are usually textual and descriptive and you can use them as the row headers of the result set.
- Examples are customers or products.

Fact Tables

- A fact table typically has two types of columns:
- those that contain numeric facts (often called measurements), and those that are foreign keys to dimension tables.
- □ A fact table contains either detail-level facts or facts that have been aggregated.

Fact Tables

- □ Fact tables that contain aggregated facts are often called summary tables.
- A fact table usually contains facts with the same level of aggregation.
- Though most facts are additive, they can also be semi-additive or non-additive.

Fact Tables

- Additive facts can be aggregated by simple arithmetical addition.
- □ A common example of this is sales.
- Non-additive facts cannot be added at all.

Fact Tables

- $\hfill\square$ An example of this is averages.
- Semi-additive facts can be aggregated along some of the dimensions and not along others.
- An example of this is inventory levels, where you cannot tell what a level means simply by looking at it.

Creating a New Fact Table

- □ You must define a fact table for each star schema.
- From a modeling standpoint, the primary key of the fact table is usually a composite key that is made up of all of its foreign keys.